

2025-2026 Special Circumstances Appeal Form

Before Submitting: Consider the following to determine if an appeal will benefit you:

- x SAI of Zero or Negative : If your FAFSA shows an SAI of 0 or negative, you are already

Student Name: _____ B-Number: _____

CIRCUMSTANCE

... Loss of Income or Employment in 202 4

Income/benefits in 202 4 were less than that in 202 3.

Person Whose Income is Affected:

... Parent 1 (father/mother/stepparent) Parent Name: _____

... Parent 2 (father/mother/stepparent) Parent Name: _____

... Student

Required Documentation:

... Family Size Form (see page 4) and Statement (see page 5)

... Signed 2024 Federal Tax Return (Form 1040 + all schedules)

... Loss of Income or Employment in 202 5

Income/benefits in 202 5 will be less than that in 202 3 and 2024. Eight (8) weeks must have passed prior to

... One Time (Lump Sum) Payment Received

A one-time, lump sum payment was received in 202 3. Funds must no longer available for educational expenses.

When was this one-time-only lump sum payment received? _____

Where is the one-time-only lump sum money from? _____

How much was received in this one-time only lump sum payment? _____

How was this one-time-only lump sum money used? _____

How much of this one-time-only lump sum money is left at this time? _____

Do you expect to receive this one-time-only lump sum payment again? ... YES ... NO If Yes, when? _____

Required Documentation:

- ... Family Size Form (see page 4) and Statement (see page 5)
- ... Documentation of one-time lump sum
- ... Signed 2023 Federal Tax Return (Form 1040 + all schedules)
- ... Signed 2024 Federal Tax Return (Form 1040 + all schedules)

FAMILY SIZE

Required for all appeals

In the chart below, write in the name, age, and relationship of your legal parent(s) that would provide more than half of your financial support even if you do not reside with them from July 1, 2025 through June 30, 2026. A legal parent is a biological, adoptive, and/or Stepparent.

- x If your legal parents are married and living together , list both parents below.
- x If your legal parents are not married, but live together , list both parents below.
- x If your legal parents are

STATEMENT

Required for all appeals

Use the space below or attach a signed statement. If attaching a separate page, it must include a wet signature. Your statement should provide specific details, including relevant dates and any changes in income (if applicable).

By signing this worksheet, I certify that all of the information reported to qualify for federal student aid is complete and correct. All attachments and supporting documents are true to the best of our knowledge.

Student Signature: _____ Date: _____

(handwritten signature and date)